



**OYSTER BAY – EAST NORWICH  
CENTRAL SCHOOL DISTRICT**

***Additional Expenditure Budget Review  
Budget Adoption***

March 17, 2020

# OVERVIEW:



What We Know	What Is Still Unknown
Tax Base Growth Factor	Final State Aid Figures (Legislative Budget)
No Pension Exclusions	Payment in Lieu of Tax (PILOT) Figures
Teacher Retirement System (TRS) Rate will Increase	
Health Insurance Rates will Increase	
Consumer Price Index (CPI)	

# PRELIMINARY 2020-21 EXPENDITURE BUDGET:



<b>EXPENDITURE TYPE:</b>	<b>2019-20 ADOPTED BUDGET:</b>	<b>2020-21 PROPOSED BUDGET:</b>	<b>DIFFERENCE:</b>
SALARIES AND WAGES	31,034,953	31,838,422	803,469
BENEFITS	12,915,148	13,271,643	356,495
TRANSPORTATION	3,307,709	3,436,727	129,018
DEBT SERVICE/TAX ANTICIP	2,678,649	2,684,198	5,549
BOCES	2,929,732	2,767,553	(162,179)
CONTRACTED SERVICES	1,964,104	2,099,736	132,439
SUPPORT/ MATERIALS	2,131,612	2,052,381	(79,231)
FACILITIES	1,786,360	1,808,821	22,461
<b>TOTAL (\$):</b>	<b>58,748,267</b>	<b>59,960,038</b>	<b>1,211,771</b>
<b>BUDGET INCREASE (%):</b>			<b>2.06%</b>
<b>LEVY INCREASE (%)</b>			<b>1.15%</b>
<b>BUDGET INCREASE- WITH TRANSPORTATION PROPOSITION (%):</b>			<b>2.34%</b>
<b>LEVY INCREASE- WITH TRANSPORTATION PROPOSITION (%)</b>			<b>1.45%</b>



## ADDITIONAL REVENUE SOURCES:

	<b>BUDGET</b>	<b>PRELIMINARY</b>	
<b>SOURCE:</b>	<b>2019-20:</b>	<b>BUDGET 2020-21:</b>	<b>CHANGE:</b>
STATE AID	3,284,166	3,409,007	124,841
LIPA PAYMENT IN LIEU OF TAXES	818,010	821,648	3,638
APPROPRIATED FUND BALANCE	1,000,000	1,000,000	0
TEACHERS' RETIREMENT RESERVE	0	350,000	350,000
OTHER REVENUE	945,000	1,072,000	127,000
<b>TOTAL:</b>	<b>6,047,176</b>	<b>6,652,655</b>	<b>605,479</b>

# PRELIMINARY/PROPOSED BUDGET OVERVIEW:



Revenue



Expenses



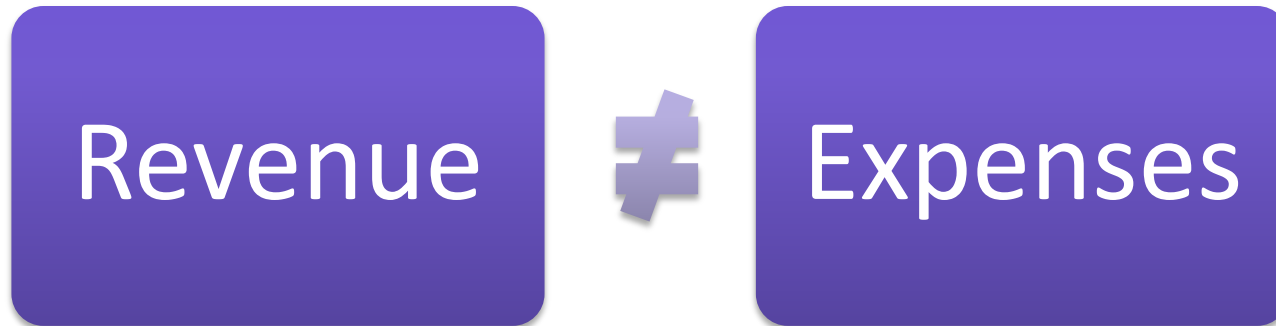
Below Tax  
Levy Limit  
by  
\$440k

# TRANSPORTATION PROPOSITION:



- THE ESTIMATED COST OF THE TRANSPORTATION PROPOSITION MUST BE CONSIDERED AND WILL BE ADDED TO THE BUDGET IF THE PROPOSITION IS SUCCESSFUL.
- THE ESTIMATED COST OF THE PROPOSITION (\$160,063) ALTHOUGH NOT INCLUDED IN THE BUDGET, BUT MUST BE CONSIDERED IN OUR TAX CAP AMOUNT.

PRELIMINARY/ PROPOSED BUDGET WITH COST OF  
TRANSPORTATION PROPOSITION IF APPROVED BY  
VOTERS:



Below Tax  
Levy Limit  
by  
\$280k

## BUDGET FACTORS:



- INCREASE IN PENSION RATES
- CONSUMER PRICE INDEX LOWER THAN LAST YEAR
- MINOR INCREASE IN HEALTH INSURANCE RATES





## CONSIDERATIONS FOR THE 2020-21 BUDGET:

<b>PROPOSED PROGRAM ENHANCEMENTS:</b>	<b>COST:</b>
CAMERAS ON ADDITIONAL BUSES	25,000
MANDARIN (0.4 FTE)	32,000
ADDITIONAL 4TH GRADE TEACHER (1.0 FTE)	80,000
STRINGS PROGRAM- SUPPLIES	12,000
SCIENCE TEACHER (1.0 FTE)	80,000
<b>TOTAL PROPOSED PROGRAM ENHANCEMENTS:</b>	<b>229,000</b>

# IMPACT OF A CONTINGENT BUDGET



## ***IF THE BUDGET IS VOTED DOWN TWICE...***

- THE DISTRICT WOULD BE MANDATED TO APPROVE A 0% TAX LEVY INCREASE
- APPROXIMATELY \$600K OF REDUCTIONS WOULD BE NECESSARY FROM THE INITIAL PROPOSED BUDGET
- IF THE TRANSPORTATION REFERENDUM PASSES, WE WOULD ADD THAT COST (\$160,063) TO THE BUDGET

# Historical Budget Vote Results



YEAR:	BUDGET INCREASE:	YES:	NO:	TOTAL VOTES:	PERCENT "YES":
2010-11	2.89%	1,103	914	2,017	55%
2011-12	2.96%	1,182	1,034	2,216	53%
2012-13	2.68%	1,158	680	1,838	63%
2013-14	3.84%	932	604	1,536	61%
2014-15	2.01%	932	357	1,289	72%
2015-16	1.52%	862	338	1,200	72%
2016-17	0.83%	722	223	945	76%
2017-18	0.78%	728	211	939	78%
2018-19	2.32%	756	275	1,031	73%
2019-20	1.98%	658	230	888	74%

# 2020-21 Budget Discussion

## *Timeline*



DATE OF MEETING	TOPIC
DECEMBER 17	BUDGET TIMELINE AND CALENDAR
JANUARY 7	POTENTIAL CAPITAL RESERVE PROJECTS
JANUARY 21	PRELIMINARY EXPENDITURE BUDGET; CAPITAL RESERVE PROJECTS
FEBRUARY 11	PRELIMINARY REVIEW- REVENUE BUDGET/ 19-20 FUND BALANCE PROJECTION/ CAPITAL RESERVE PROJECTS/ TAX LEVY LIMIT
MARCH 3	ADDITIONAL REVIEW- EXPENDITURE BUDGET/ FINALIZE CAPITAL RESERVE PROJECTS
MARCH 17	ADDITIONAL REVIEW- EXPENDITURE BUDGET/ BUDGET ADOPTION
MAY 5	BUDGET HEARING
MAY 19	BUDGET VOTE

# VOTING INFORMATION



**VOTER REGISTRATION: District Clerk's Office (516-624-6507); 1 McCouns Lane, Oyster Bay  
Monday through Friday: 8:00 a.m. to 1:00 p.m. & 2:00 p.m. to 4:00 p.m.**

**Last day to register to vote is May 14, 2020**

**Budget Vote: Tuesday May 19, 2020  
7am to 9pm High School Library**



**Questions?**