

**Oyster Bay – East Norwich Central School District**



**Budget Presentation**  
**First**

**January 19, 2021**



# Presentation Outline

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- ❑ Oyster Bay – East Norwich the District
- ❑ The Budget
- ❑ Oyster Bay – East Norwich Budget Today

**Oyster Bay – East Norwich Central School District**

**Oyster Bay – East Norwich  
the District**



**Oyster Bay – East Norwich Central School District**

# **Vision and Mission**





# Vision

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**Empowering  
ALL Students to  
Achieve Excellence**

Oyster Bay – East Norwich Central School District



# Vision

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Our main objective is to provide the students of Oyster Bay – East Norwich with the best possible educational opportunities.

We have the community, administration, staff, and **the students** to make this vision for the future a reality.



# Board Goals 2020 - 2021

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*In order to provide the best possible educational opportunities for the entire community, the Oyster Bay-East Norwich Board of Education and District Administration have identified the following goals for the 2020-21 school year:*

- Provide excellence in every classroom to result in increased student achievement on measures including:
  - ✓ Regents and Advanced Placement Examination with benchmark gains established by Superintendent of Schools
  - ✓ College acceptance data with benchmarks established by Superintendent of Schools
  
- Continue to review, refine, and enhance opportunities and services to students and families in areas including:
  - ✓ Languages other than English
  - ✓ Increased participation on elementary and middle level State assessments
  - ✓ Co-curricular and athletics
  - ✓ Formal academic recognition
  
- Examine student retention and attrition data

**Oyster Bay – East Norwich Central School District**



# Vision

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**OBEN PRIDE**

Oyster Bay – East Norwich Central School District





# OBEN PRIDE

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*Oyster Bay-East Norwich Central School District*

## **POINTS OF PRIDE**

**2020-21**

*Oyster Bay – East Norwich Central School District*



# OBEN PRIDE

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- Roosevelt & Vernon serve as model schools for exemplary elementary literacy instruction
- Character education incorporated into elementary programs that recognizes students' contributions to the school community
- Elementary science and technology programs that build a strong foundation in design thinking, coding, robotics, and engineering



# OBEN PRIDE

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- Field work introduces students to local treasures across the region like:
  - Raynham Hall
  - The Railroad Museum
  - Old Bethpage Village Restoration
  - The Waterfront Center
  - Cold Spring Harbor DNA Lab
  - The Vanderbilt Museum & Planetarium
  - The Audubon Society's *For the Birds* Program
  - Caumsett State Park



# OBEN PRIDE

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- **State-of-the-art technology** that is integrated into all subjects and grade levels.
- **A wide breadth of elective and AP course offerings** that enable students to experience diverse challenges and opportunities in Science Technology Engineering and Math (STEM).
- An expanded repertoire of music opportunities that includes **a new elementary strings program.**



# OBEN PRIDE

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- An innovative fine arts program that incorporates traditional fine arts skills with cutting-edge **multimedia software.**
- **Science and technology programs** that provide rigorous and diverse curricula through which students engage in authentic experimentation that **fosters students' scientific inquiry, design, data analysis, reading and writing.**



# OBEN PRIDE

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- **OBHS students were accepted to top tier colleges and universities**, including Cornell University, Brown, Princeton, University of Virginia, University of Notre Dame, and the University of Chicago.
- One **National Merit Finalist** and Scholarship Recipient
- Three **National Merit Commended Scholars**



# OBEN PRIDE

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- **Achievement on AP exams** exceeds the Nassau County average
- Fifty AP Honors, including 22 AP Scholars, 7 AP Scholars with Honor, 15 AP Scholars with Distinction and 6 National AP Scholars
- **AP Capstone Diploma Recipients and AP Seminar and Research Certificate Recipient**
- Emerging Business Leaders Award Recipients
- Virtual Enterprise 3<sup>rd</sup> regionally in Business Leadership

Oyster Bay – East Norwich Central School District



# OBEN PRIDE

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- New York State Class B Scholar-Athlete of the Year
- News 12 Scholar-Athlete
- All-State Division II Athlete – Wrestling
- All-Long Island Athlete – Girls’ Fencing
- Two-time Nassau County Champion in Fencing
- Nassau County Individual Champions – Wrestling
- Conference Individual Champion – Girls’ Winter Track





# OBEN PRIDE

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- State Champion in Rowing
- All-League Athlete – Field Hockey
- League IV Champions – Field Hockey
- Nassau County Class “C” Champions - Volleyball
- Two NYSSMA All-State Music Festival Alternates
- 30 NYSSMA All-County Musicians Districtwide
- Two Long Island’s Best at the Heckscher Student Artists

Oyster Bay – East Norwich Central School District

# Oyster Bay – East Norwich Central School District

## The Budget





# The Budget Process

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- Month by Month Budget Process
- Building the Budget
- Budget Mission
- Today



# Budget Process

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## Month by Month Budget Process

Oyster Bay – East Norwich Central School District



# November - December

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## December

- Analysis of cost increases such as:
  - Health Insurance
  - State-mandated contributions to employee retirement funds
  - New contracts and inflation estimates



# January

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- ❑ State aid revenues from the Governor's executive budget proposal are analyzed.
- ❑ Analysis of reserves
- ❑ Further analysis of health insurance and the impact on the working budget
- ❑ CPI value is finalized.
- ❑ The district office and the board will discuss the impact that: CPI, Tax Cap, State Aid, Health, TRS, ERS, Staffing.
- ❑ First Budget presentation at the Board of Education meeting with a focus on philosophy and mission.



## February - March

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### **February**

- Second budget presentation to Board of Education
- Analysis of revenues and expense
- Allowable tax levy cap projection for use in revenue analysis
- Board will receive formal draft of Budget for review

### **March**

- Tax Levy Limit Calculation uploaded to Comptroller's Office by March 1, 2021
- Board comments regarding the budget
- Third budget presentation to the Board of Education and community



# April - May

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## April

- The Governor and legislature agree to a state budget
- Fourth budget presentation
- Board of Education to adopt a proposed budget and property tax report card

## May

- Budget Hearing
- Budget Notice must be six days before vote
- Budget Vote





# Board of Education Budget Presentation

<b>DATE</b>	<b>FOCUS ON BUDGET ACTIVITY</b>
Tuesday, January 19, 2021	<b><i>BOARD OF EDUCATION MEETING 1<sup>st</sup> Budget Presentation</i></b> <i>[This presentation will focus on budget mission and timeline]</i>
Tuesday, February 9, 2021	<b><i>BOARD OF EDUCATION MEETING 2<sup>nd</sup> Budget Presentation</i></b>
Tuesday, March 16, 2021	<b><i>BOARD OF EDUCATION MEETING 3<sup>rd</sup> Budget Presentation</i></b>
Tuesday, April 6, 2021	<b><i>BOARD OF EDUCATION MEETING 4<sup>th</sup> Budget Presentation 2020-2021 Budget Adoption</i></b>
Tuesday, May 4, 2021	<b><i>BOARD OF EDUCATION MEETING 5<sup>th</sup> Budget Presentation Budget Hearing</i></b>
Tuesday, May 18, 2021	<b>Annual District Board Election and Budget Vote 2:00 p.m. – 9:00 p.m.</b>

**Oyster Bay – East Norwich Central School District**



# Budget Process

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## Building the Budget

Oyster Bay – East Norwich Central School District



# Building the Budget

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## □ Revenue = Expense

- Identify **efficiencies to reduce expenses** without eliminating programs or impacting their integrity.
- Seek **ways to expand programs** based on our vision and our mission.
- Expanding and improving programs **are not always costly**, if we are creative.



# Building the Budget

## REVENUE



TAX  
LEVY

Miscellaneous

STATE  
AID

Reserve  
and  
Fund  
Balance

## EXPENSE



Salary and  
Benefits

Contractual  
Service



# Building the Budget

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## Less Predictable

- ✓ CPI
- ✓ State Aid
- ✓ COVID Residual Cost
- ✓ Health care cost
- ✓ Mandated retirement system contributions

## More Predictable

- ✓ Salaries
- ✓ Contractual obligations



# Budget Process

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## Budget Mission

Oyster Bay – East Norwich Central School District



## Budget Mission

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**Create a budget that will effectively and efficiently support and promote district goals. The district will allocate resources to continue to develop an outstanding school district that meets the needs of all students, and remains fiscally responsible, especially during these challenging times.**



# Budget Mission

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## **Finance**

- ✓ Tax Levy Limit
- ✓ Facilities Planning
- ✓ Reserve Analysis
- ✓ Expenditure Analysis

## **Innovation and Curriculum**

- ✓ Instructional Programs





# Budget Mission

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## **Focus for 2021-2022 Budget:**

- ✓ Stay within the Tax Cap
- ✓ Create a budget that will allow us to stay within our multi-year strategic plan for facility upgrades
- ✓ Strengthen, monitor and assess instructional programs
- ✓ Anticipate effects of state aid reduction for 2020-21 and into the future
- ✓ Build in COVID expense
- ✓ Long and short-term analysis of reserve funds

**Oyster Bay – East Norwich Central School District**

**Oyster Bay – East Norwich  
Budget Today**





# 2020 – 2021 Budget

2020-2021  
Budget

**\$ 60,288,101**

Tax Levy Percentage

**1.83%**

## **BUDGET SUMMARY REVENUES**

### **State Aid – funds provided by the State**

*Approximately 3.37 million ~ 5% of the Annual Budget*

### **Other Revenues – funds obtained by reserves and fund balance**

*Approximately 3.2 million of the Annual Budget*

### **Tax Levy – funds obtained by residents**

*Approximately 53.6 million of Annual Budget*

**Oyster Bay – East Norwich Central School District**



## **DISTRICT DATA**

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- Enrollment 1,501(Dec.) down 57 from June 1,558
- BOCES Aid Ratio 38.5%
- Building Aid Ratio 10.0%



# OBEN FISCAL HEALTH

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Factors indicative of a strong financial condition:

- Strong Moody's rating – Aa1
- Positive audit reports



# Budget Process

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## Budget Timeline

Oyster Bay – East Norwich Central School District



# 2020 – 2021 Budget Timeline

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## **NEXT BUDGET PRESENTATION**

February 9, 2021

March 16, 2021

## **BUDGET ADOPTION**

April 6, 2021



# 2020 – 2021 Budget Timeline

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## BUDGET HEARING

May 4, 2021

## BUDGET VOTE

May 18, 2021



Oyster Bay – East Norwich Central School District

**THANK YOU**

